

UNITED STATES DISTRICT COURT
DISTRICT OF MASSACHUSETTS

ZONEPERFECT NUTRITION
COMPANY,

Plaintiff,

v.

HERSHEY FOODS CORPORATION,
HERSHEY CHOCOLATE &
CONFECTIONERY CORPORATION, and
DR. BARRY D. SEARS,

Defendants.

DR. BARRY D. SEARS,

Plaintiff-in-Counterclaim,

and

ZONE LABS, INC.,

Third-Party Plaintiff

v.

ZONEPERFECT NUTRION COMPANY
Defendant-in-Counterclaim and
Third-Party Defendant

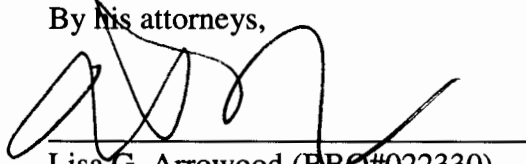
CIVIL ACTION NO: 04-10760 REK

ZONE LABS, INC.'S CORPORATE DISCLOSURE STATEMENT

The undersigned, counsel of record for defendant Zone Labs, Inc., hereby furnish the following information in compliance with Rule 7.3(a) of the Local Rules for the District of Massachusetts. As presently structured, Zone Labs, Inc. has no parent corporation(s) or any publicly held company that owns 10% or more of Zone Labs, Inc.

ZONE LABS, INC.

By his attorneys,



Lisa G. Arrowood (BBO#022330)

Ian Crawford (BBO#544475)

David H. Rich (BBO#634275)

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28 State Street

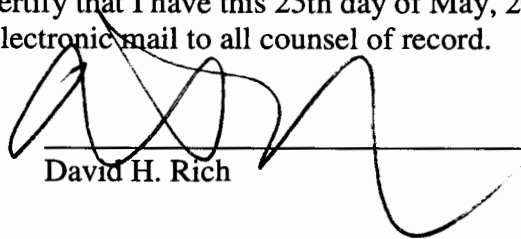
Boston, MA 02109

(617) 720-2626

Dated: May 25, 2004

CERTIFICATE OF SERVICE

I, David H. Rich, hereby certify that I have this 25th day of May, 2004, served the foregoing by delivering them by electronic mail to all counsel of record.



David H. Rich